UNITED STATES DISTRICT COURT SOUTHERN DISTRICT OF NEW YORK

IN RE CHINA MEDIAEXPRESS HOLDINGS,

INC. SHAREHOLDER LITIGATION

Civil Action No. 11-cv-0804 (VM)

This Document Relates to:

ALL ACTIONS

CLASS ACTION

ECF Case Electronically Filed

PLAINTIFFS' MOTION FOR PRELIMINARY APPROVAL OF SETTLEMENT

Lead Plaintiffs Irrevocable Trust FBO Lansing Davis and the Davis Partnership LP (collectively, the "Davis Entities" or the "Lead Plaintiff"), and additional plaintiffs John Haughton, Ethan Lamar Pierce and John Shaffer (collectively, the "Class Representatives") respectfully move the Court for an order granting preliminary approval of the proposed Settlement with Defendant Deloitte Touche Tohmatsu (Hong Kong Partnership) ("DTT").

In support of this motion, the Class Representatives submit: 1) the accompanying memorandum in support of this motion; 2) Exhibit A (along with attachments A-1, A-2 and A-3 to Exhibit A) and Exhibit B to the accompanying memorandum; and 3) the accompanying Declaration of Karl P. Barth in support of this motion.

DATED: May 5, 2015

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By <u>/s/ Karl P. Barth</u>

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CERTIFICATE OF SERVICE

I hereby certify that I am the ECF User whose ID and password are being used to electronically file the foregoing with the Clerk of the Court using the CM/ECF system on May 5, 2015, which will send notification of such filing to the e-mail addresses registered, as denoted on the attached Electronic Mail Notice List, and I hereby certify that I have mailed the foregoing document or paper via the United States Postal Service to the non-CM/ECF participants indicated on the attached Manual Notice List.

/s/ Karl P. Barth KARL P. BARTH

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